

PRESENTATION OF INCOME FOR Q1 2023

BERGISCHE GLADBACH, MAY 11, 2023

AGENDA

[INDUS]

- 1 MAJOR EVENTS – Q1 2023
- 2 INDUS' DNA
- 3 PARKOUR UPDATE
- 4 INDUS IN FIGURES – Q1 2023
- 5 OUTLOOK
- 6 SHAREHOLDER STRUCTURE AND DIVIDENDS
- 7 APPENDIX

MATERIAL DEVELOPMENTS – Q1 2023

GOOD START TO 2023

- Economic environment still subject to uncertainty
- Continuing operations report solid development
- High single-digit growth in sales (continuing operations), with strong organic growth in sales
- Operating EBIT margin on par with previous year
- Sales process proceeding according to plan for SCHÄFER and SELZER
- EUR 0.80 dividend to be proposed at Annual Shareholders' Meeting on May 17, 2023
- Good start to 2023 overall
- Guidance confirmed

[INDUS]



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THE INDUS CORE

THE HOME OF TECHNOLOGY-ORIENTED INDUSTRIAL SMES

[INDUS]

- We are the first choice for family-run businesses when it comes to preserving their life's work in the industrial SME sector
- We promise the companies in our portfolio and those who join us that we will help them to grow as technology and niche specialists
- We will expand their sphere of action and strengthen their networks
- We will support internationalization activities wherever it makes sense to do so
- Buy, hold & develop remains the core of how INDUS creates value

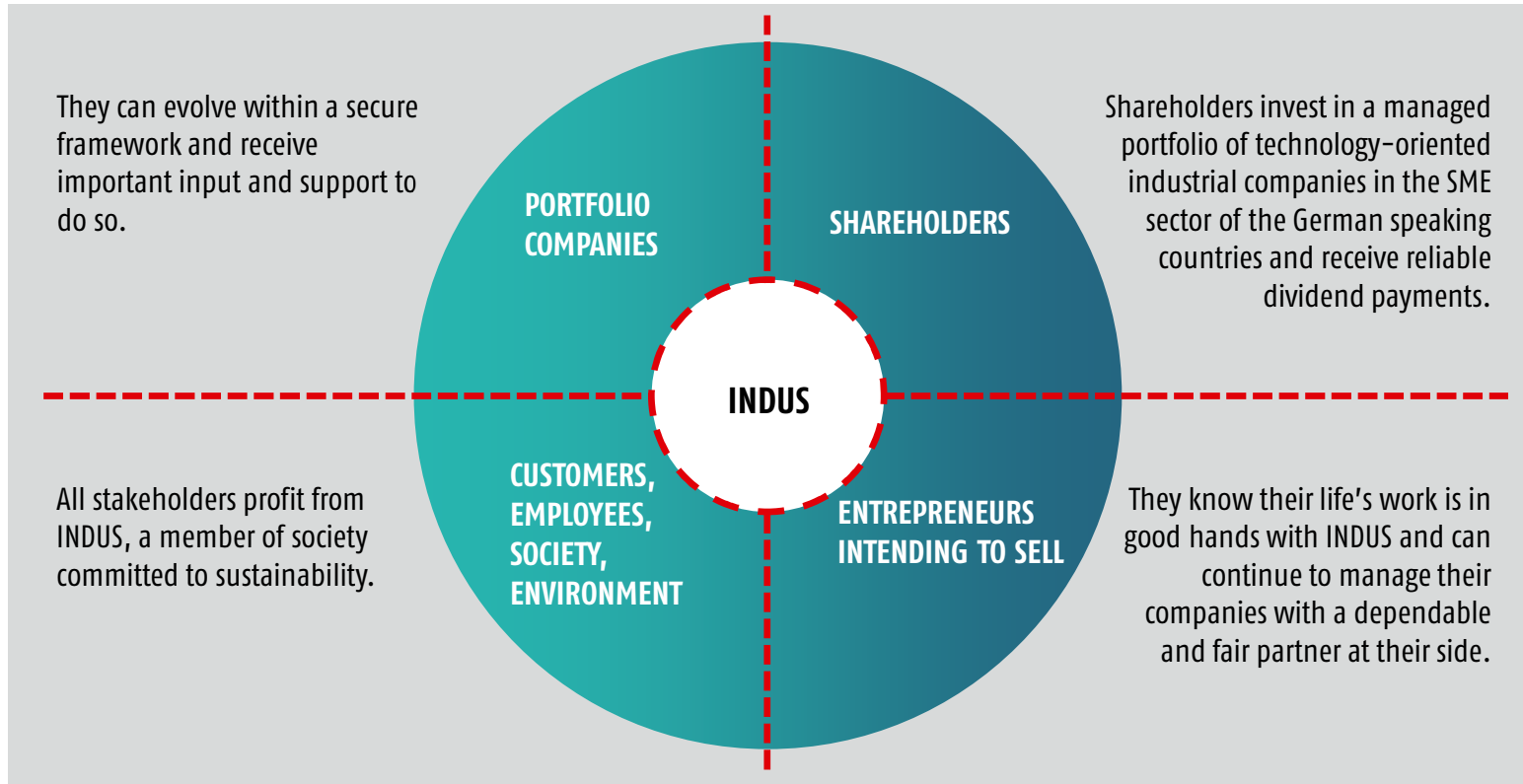


**WE ARE
SHAPING THE
FUTURE
WITH SMES**

INDUS – SUSTAINABLE FOR STAKEHOLDERS

OUR PROMISE TO OUR STAKEHOLDERS

[INDUS]



ISS ESG RATING

ENSURES FAVORABLE FINANCING CONDITIONS

[INDUS]

Corporate ESG
Performance

Prime

RATED BY
ISS ESG 

- Top position in the ISS ESG rating for the eighth time in a row
- INDUS received a “C+” rating in “Corporate ESG Performance” and hence also “Prime” status
- Top position in the international peer group of “Financials/Multi-Sector Holdings”
- Prerequisite for ESG-linked (re)financing

“PRIME” STATUS IN ISS ESG RATING

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PARKOUR BECOMES PARKOUR PERFORM

FOCUS ON 2025 TARGET ACHIEVEMENT

[INDUS]



1 STRENGTHENING THE
PORTFOLIO
STRUCTURE

2 DRIVING
INNOVATION

3 IMPROVING
PERFORMANCE

4 STRIVING FOR
SUSTAINABILITY

OVERVIEW

LOOKING TO 2025: WE'RE REFINING OUR STRATEGY

WE WILL...

- ... Act as a value-oriented portfolio company with a clear technological focus
- ... Focus on three promising core segments as a Group
- ... Free up valuable resources and management capacities for development
- ... Focus closely on future fields relevant to our industrial areas in our acquisitions and in the development of our portfolio companies
- ... Become more closely involved with our portfolio companies through our management and support their growth with our focus on revenue and value
- ... Expand our key management variables
- ... Remain the specialist for SME succession planning



**CLEARING
OUT AND
STARTING
FRESH AT
INDUS.**

PARKOUR PERFORM – OVERVIEW

THREE OVERARCHING TARGETS

MORE FOCUS ON FUTURE FIELDS

Megatrends

- Aligning segments with relevant future fields
- Boosting sustainability focus

A CLEARLY STRUCTURED PORTFOLIO

Focus

- Realignment of the Automotive Technology segment
- Integration of Medical Engineering/Life Science into the new MATERIALS segment

INTENSIVE SUPPORT FOR THE PORTFOLIO COMPANIES

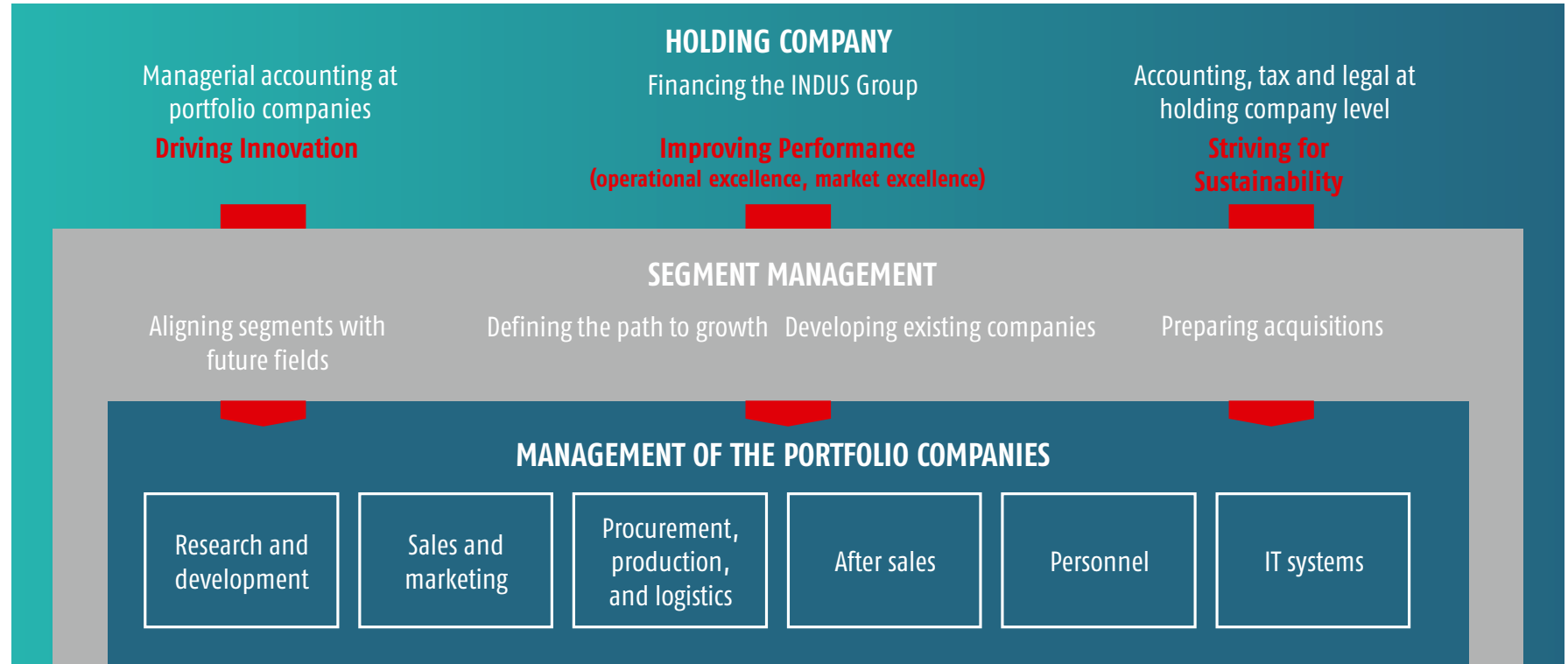
Segment management

- Segments managed by members of the Board of Management
- Closer management and support in aligning with the Group's revenue and value expectations
- Value-focused management

THE NEW "INDUS OPERATING SYSTEM"

CONSISTENT PORTFOLIO DEVELOPMENT

[INDUS]



NEW SEGMENT MANAGEMENT AT A GLANCE

DOUBLE ASSIGNMENTS WILL BE RESOLVED

[INDUS]



SEGMENT MANAGEMENT

COO ENGINEERING

COO INFRASTRUCTURE

COO MATERIALS

Improving performance

Driving Innovation,
Striving for Sustainability

DISCONTINUED
OPERATIONS

CENTRAL FUNCTIONS

CEO

CFO

Strengthening the Portfolio
Structure

DISCONTINUED
OPERATIONS

INTRODUCTION OF ADDITIONAL KEY FIGURE

FREE CASH FLOW

OPERATING CASH FLOW

- Cash outflow from investments in property, plant and equipment and intangible assets
- Cash outflow for investments in financial investments and shares measured according to the equity method

= FREE CASH FLOW

- Introduction of free cash flow as an additional key figure improves transparency regarding the funds freely available to the Group
- Free cash flow creates the flexibility to:
 - > Acquire high-margin companies that align with the future fields of our new segments
 - > Make dividend payments
 - > Pay interest and reduce net debt

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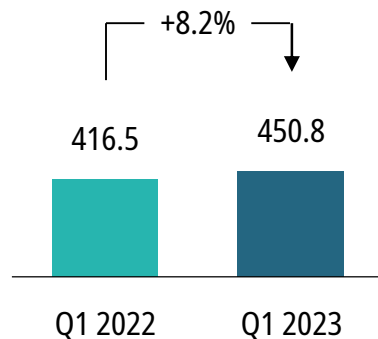
INDUS IN FIGURES

KEY FIGURES Q1 2023

[INDUS]

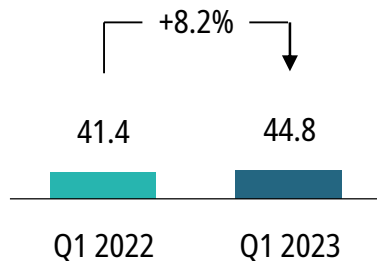
SALES*

(in EUR million)



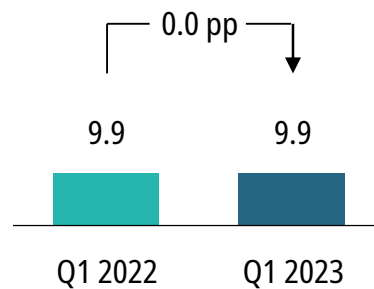
EBIT

(in EUR million)



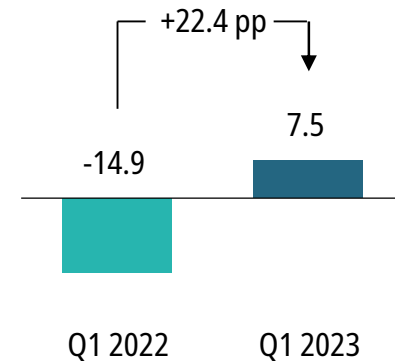
EBIT MARGIN

(in %)



FREE CASH FLOW

(in %)



* from continuing operations

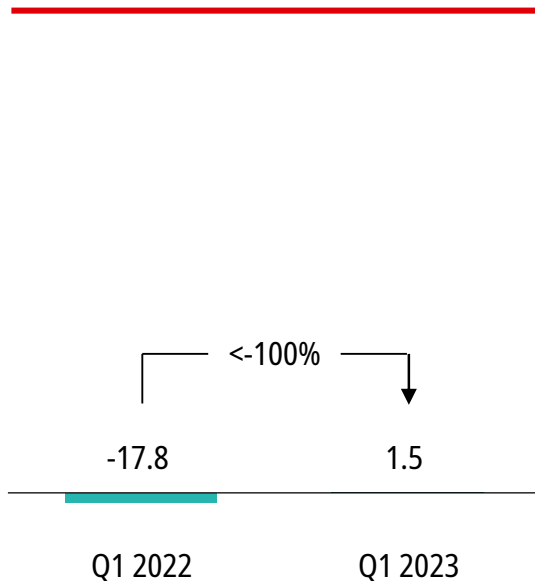
INDUS IN FIGURES

KEY FIGURES Q1 2023

[INDUS]

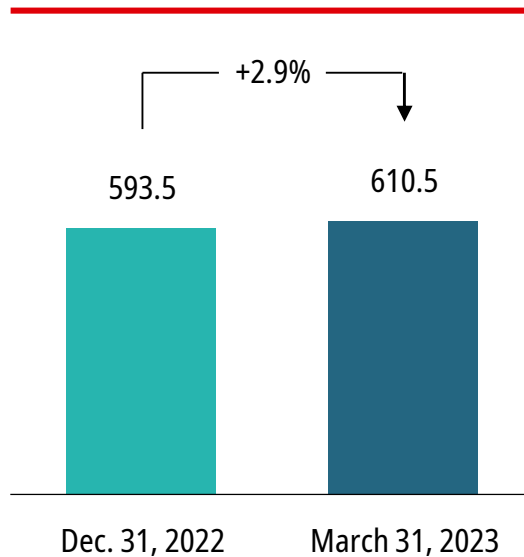
OPERATING CASH FLOW

(in EUR million)



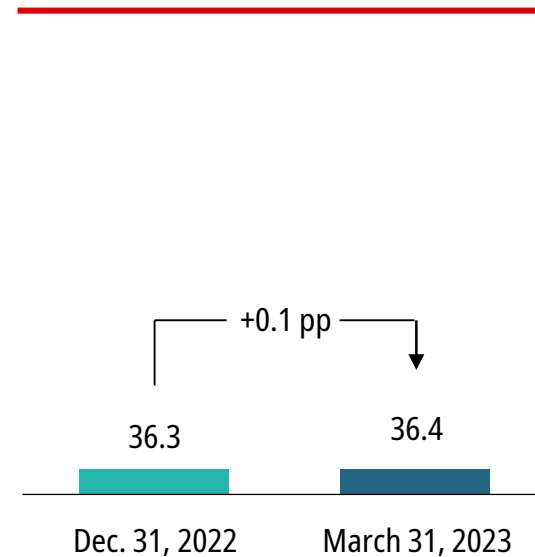
NET DEBT

(in EUR million)



EQUITY RATIO

(in %)



OVERVIEW – Q1 2023

PORTFOLIO REMAINS ROBUST DESPITE CHALLENGES

- Organic growth in sales of 6.5% and inorganic growth of 1.7%
- Operating income increased in proportion to sales
- The ENGINEERING and MATERIALS segments started the year well, the INFRASTRUCTURE segment is suffering from the subdued conditions
- Improved earnings from discontinued operations thanks to the deconsolidation of SMA
- Sales process proceeding according to plan for SCHÄFER and SELZER; Optimism that processes will be completed well before the end of 2023
- Clear increase in operating cash flow due to lower increase in working capital
- Equity ratio at year-end level

KEY FIGURES: EARNINGS (in EUR million)

	Q1 2023	Q1 2022	Δ in %
Sales	450.8	416.5	8.2
EBITDA	66.1	61.4	7.7
EBIT	44.8	41.4	8.2
EBIT margin (in %)	9.9	9.9	0.0 pp
EBT	36.9	36.0	2.5
Earnings after taxes	16.0	4.6	>100

KEY FIGURES: CASH FLOW

Operating cash flow	1.5	-17.8	>100
Cash flow from operating activities	-1.0	-20.1	95.0
Cash flow from investing activities	-2.9	2.9	<-100
Free cash flow	7.5	-14.9	>100
Cash flow from financing activities	-1.2	28.0	<-100
Cash and cash equivalents at the end of the period	116.6	132.1	-11.7

KEY FIGURES: STATEMENT OF FINANCIAL POSITION

	March 31, 2023	Dec. 31, 2022	Δ in %
Total assets	1,920.6	1,889.9	1.6
Equity	699.1	685.2	2.0
Equity ratio (in %)	36.4	36.3	0.1 pp
Net debt	610.5	593.5	2.9

INTRODUCTION OF ADDITIONAL KEY FIGURE

[INDUS]

SHARP INCREASE IN FREE CASH FLOW IN COMPARISON WITH SAME QUARTER OF PREVIOUS YEAR

in EUR million	Q1 2023	Q1 2022
Operating cash flow from continuing operations	1.5	-17.8
- Cash flow from investing activities from continuing operations	-2.9	2.9
+ Cash outflow for investments for shares in fully consolidated companies	8.9	0
Free cash flow	7.5	-14.9

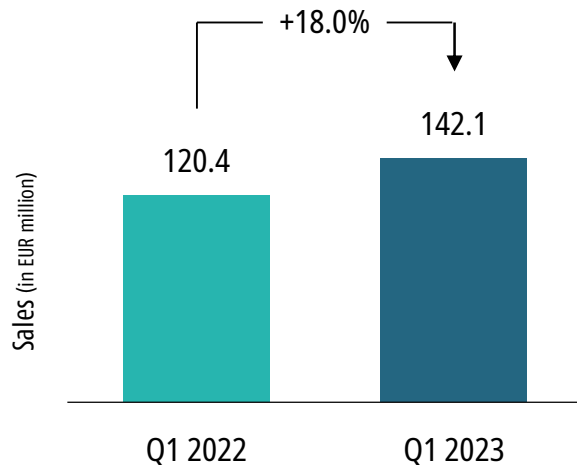
- Introduction of free cash flow as an additional management variable improves transparency regarding the funds freely available to the Group
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REVENUE BY SEGMENT

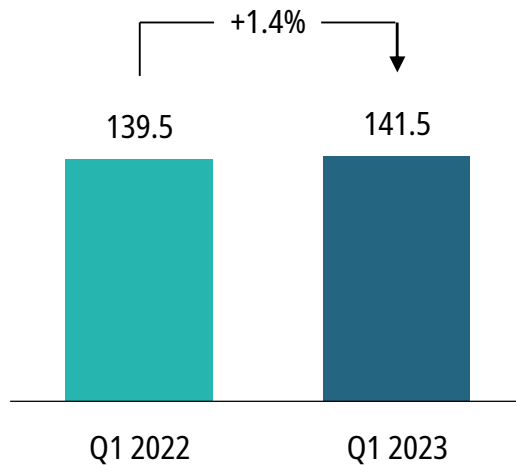
INCREASE IN SALES IN ALL SEGMENTS

[INDUS]

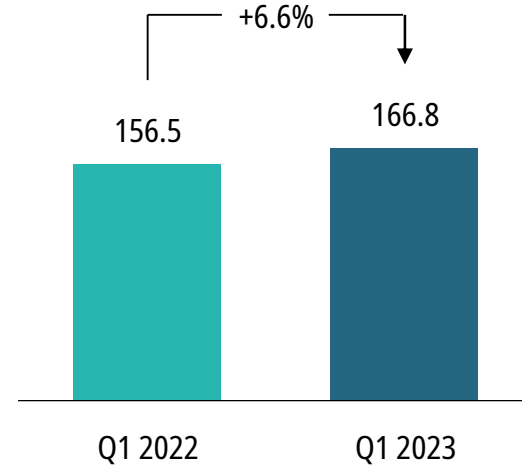
ENGINEERING



INFRASTRUCTURE



MATERIALS

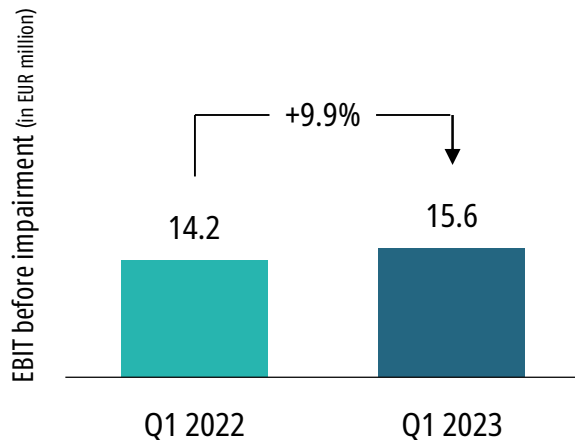


EBIT PER SEGMENT

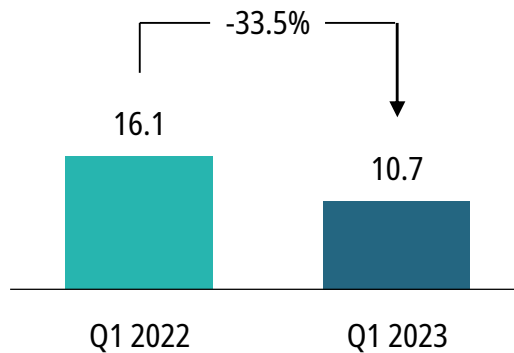
SOLID DEVELOPMENT IN MATERIALS SEGMENT

[INDUS]

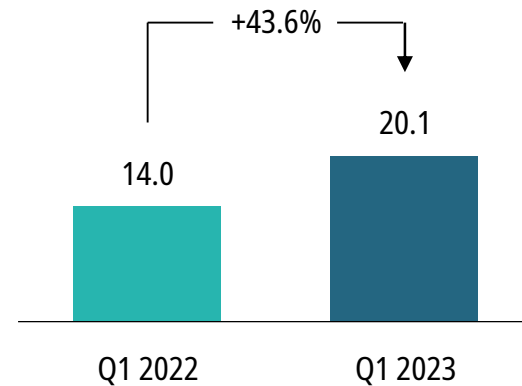
ENGINEERING



INFRASTRUCTURE



MATERIALS



ENGINEERING

OVERVIEW – NEW SEGMENTS SINCE JANUARY 1, 2023

[INDUS]

ENGINEERING



MEGATRENDS

- Digitalization
- Sustainability

FUTURE FIELDS

- Automation and robotics
- Sensor and measuring technology
- Energy technology
- Logistics

THIS SEGMENT POOLS COMPANIES FROM THE FOLLOWING FIELDS:

- Automation/robotics
- Sensor and measuring technology
- Specialized machinery/equipment construction (e.g., energy, food and packaging technology)



"With our unique expertise, we are able to take full advantage of the boost that digitalization is giving to the very heart of the industrial SME sector. And every company that becomes a part of INDUS benefits from this."

Axel Meyer
Member of the Board of Management

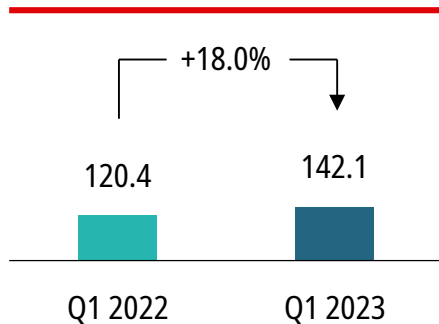


ENGINEERING

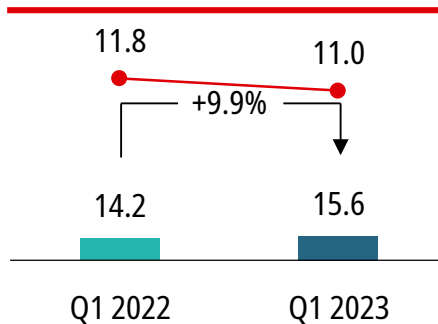
STRONG INCREASE IN SALES THROUGHOUT SEGMENT

- Organic growth in sales of 12% and inorganic growth in sales of 6% Inorganic growth in sales from HEIBER + SCHRÖDER and HELD (acquisitions in 2022)
- Strongest growth in sales of the three segments
- At 11%, EBIT margin at upper end of the forecast range of 9% to 11%
- Investments of EUR 1.9 million; exclusively investments in fixed assets and intangible assets, as in previous year

SALES (in EUR million)



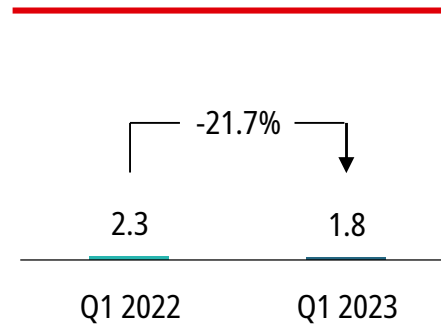
EBIT (in EUR million) and EBIT MARGIN (in %)



INDUSTRY TREND

- According to VDMA, slight decline in incoming orders in March; nevertheless slightly brighter outlook
- Bottlenecks due to supply chain disruptions on the decline
- Sector still impacted by high levels of uncertainty and labor shortages

INVESTMENTS (in EUR million)



ENGINEERING

OVERVIEW OF OTHER KEY FIGURES

[INDUS]

(in EUR million)	Q1 2023	Q1 2022	Δ in %
Revenue with external third parties	142.1	120.4	18.0
EBITDA	23.4	21.1	10.9
Depreciation/amortization	-7.8	-6.9	-13.0
EBIT	15.6	14.2	9.9
EBIT margin (in %)	11.0	11.8	-0.8 pp
Investments	1.8	2.3	-21.7
Employees	2,817	2,679	5.2

2023 FORECAST unchanged

- Slight rise in sales
- Strong rise in income
- EBIT margin: 9–11%

INFRASTRUCTURE

OVERVIEW – NEW SEGMENTS SINCE JANUARY 1, 2023

INFRASTRUCTURE



MEGATRENDS

- Mobility and urbanization
- Digitalization
- Sustainability

FUTURE FIELDS

- Infrastructure networks
- Building infrastructure
- Energy efficiency

THIS SEGMENT POOLS COMPANIES FROM THE FOLLOWING FIELDS:

- Construction and building technology
- Telecommunications infrastructure
- Air-conditioning technology



“In an increasingly connected world, we need specialists who are open to development and able to create reliable connections. We want these specialists in our portfolio and we want to help them grow.”

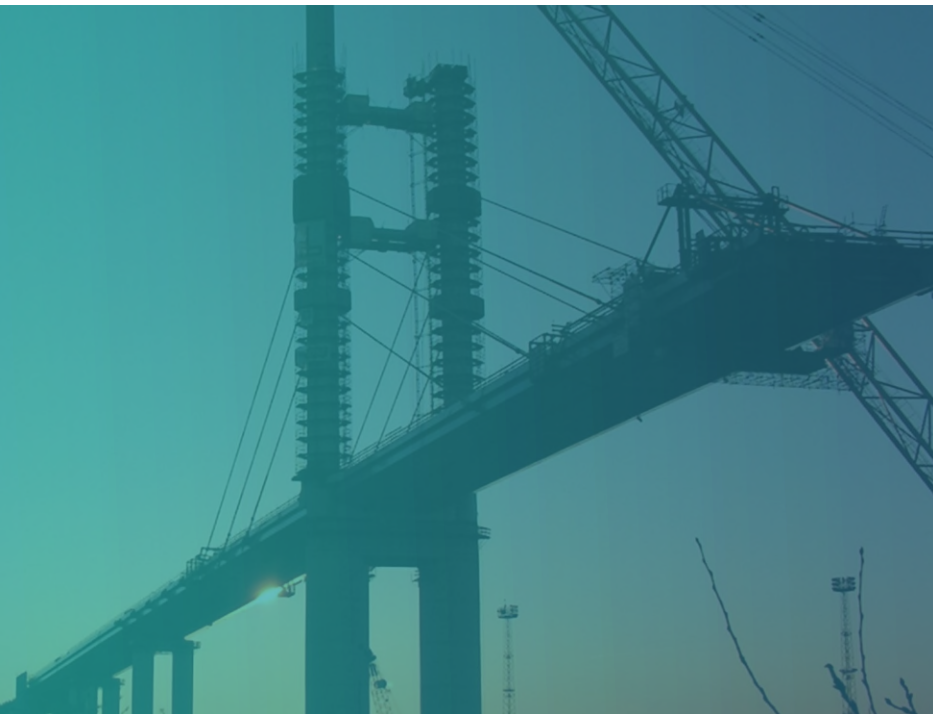
Dr. Jörn Großmann
Member of the Board of Management



QUICK BAUPRODUKTE GMBH

CLOSED: INDUS PORTFOLIO COMPANY BETOMAX ACQUIRES QUICK BAUPRODUKTE

[INDUS]



- QUICK Bauprodukte is a leading specialist for standard and special parts for bridge building, overground and underground construction, and tunnel construction
- Based in Schwerte
- Annual sales of approx. EUR 8 million (2022)
- BETOMAX systems acquires 100% of the shares
- Offers BETOMAX systems new market opportunities, particularly in field of bridge building
- Closed March 31, 2023

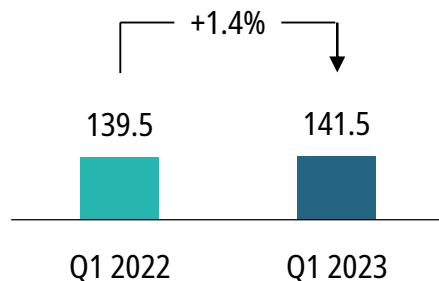
FUTURE FOCUS: "INFRASTRUCTURE BUILDINGS"

INFRASTRUCTURE

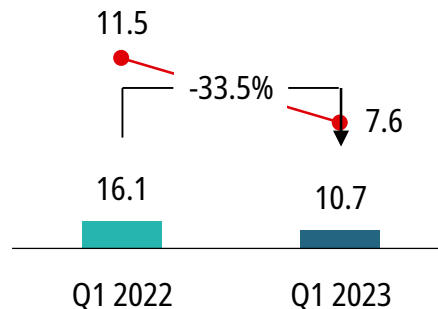
QUICK ACQUIRED AS COMPLEMENTARY ADDITION FOR BETOMAX

- Closing of acquisition of QUICK, a complementary addition for BETOMAX, on March 31, 2023
- Despite subdued economy in construction sector, growth in sales of 1.4% generated (purely organic)
- Disproportional slowdown in residential construction sector noticeable in operating income, 34% decrease in EBIT to EUR 10.7 million
- Substantial investments from acquisition of QUICK
Investments in fixed assets above prior-year level

SALES (in EUR million)



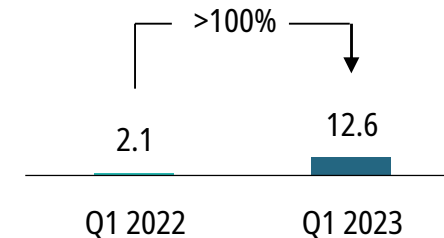
EBIT (in EUR million) and EBIT MARGIN (in %)



INDUSTRY TREND

- Subdued climate in the construction industry, particularly in new construction
- Despite slowdown in negative impacts, outlook restrained
- Further negative effects from higher material prices and increased interest rates

INVESTMENTS (in EUR million)



INFRASTRUCTURE

OVERVIEW OF OTHER KEY FIGURES

[INDUS]

(in EUR million)	Q1 2023	Q1 2022	Δ in %
Revenue with external third parties	141.5	139.5	1.4
EBITDA	16.8	22.1	-24.0
Depreciation/amortization	-6.1	-6.0	-1.7
EBIT	10.7	16.1	-33.5
EBIT margin (in %)	7.6	11.5	-4.0 pp
Investments	12.6	2.1	>100
Employees	2,931	2,859	2.5

2023 FORECAST unchanged

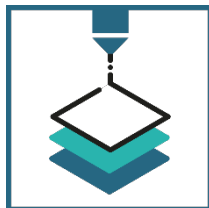
- Slight rise in sales
- Strong rise in EBIT
- EBIT margin: 10–12%

MATERIALS

OVERVIEW – NEW SEGMENTS SINCE JANUARY 1, 2023

[INDUS]

MATERIALS



MEGATRENDS

- Sustainability
- Mobility and urbanization
- Demographics and health

FUTURE FIELDS

- Metals and metal processing
- Circular economy and waste management
- Agriculture and food industries

THIS SEGMENT POOLS COMPANIES FROM THE FOLLOWING FIELDS:

- Metal forming and processing
- Metal creation (carbides and blasting agents)
- Medical disposables and aids



"In addition to technologies, innovative materials in particular also often open up new opportunities in various sectors. These companies are in the right hands with us."

Dr. Johannes Schmidt
Chairman of the Board

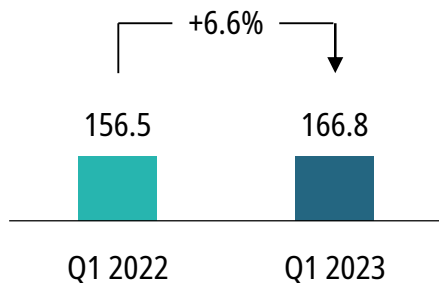


MATERIALS

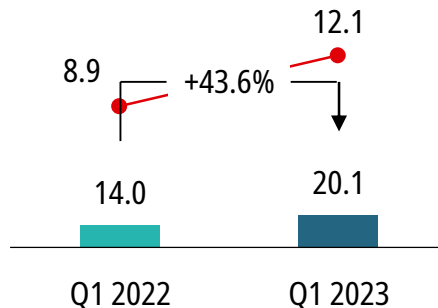
OVERVIEW OF OTHER KEY FIGURES

- Growth in sales of 6.6% purely organic at virtually all portfolio companies, stable order situation
- Positive development in operating income in Q1 compared with the previous year following success in passing on cost increases
- Various negative effects on earnings still expected for full year (e.g. possible imposition of anti-dumping duties by EU), but already taken into account in guidance
- Investments of EUR 2.7 million at prior-year level, excluding investments in property, plant and equipment and intangible assets

SALES (in EUR million)



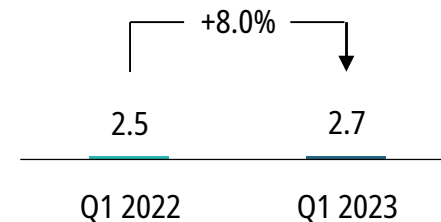
EBIT (in EUR million) and EBIT MARGIN (in %)



INDUSTRY TREND

- Order backlog in the sector remains high
- Production and sales recovered thanks to stabilization in supply chains
- Outlook varied

INVESTMENTS (in EUR million)



(in EUR million)	Q1 2023	Q1 2022	Δ in %
Revenue with external third parties	166.8	156.5	6.6
EBITDA	27.2	21.0	29.5
Depreciation/amortization	-7.1	-7.0	-1.4
EBIT	20.1	14.0	43.6
EBIT margin (in %)	12.1	8.9	3.1 pp
Investments	2.7	2.5	8.0
Employees	3,140	3,148	-0.2

2023 FORECAST unchanged

- Rising sales
- Stable EBIT
- EBIT margin: 6–8%

DISCONTINUED OPERATIONS

GOOD PROGRESS MADE IN SALE OF SCHÄFER AND SELZER

[INDUS]

AUTOMOTIVE TECHNOLOGY

THIS SEGMENT HAS BEEN DISSOLVED

- We will be parting ways with companies that have been making losses for many years
- Segment companies focused on the future fields of air-conditioning technology, metals, and measuring technology will be assigned to one of three new segments

INFRASTRUCTURE



MATERIALS




ENGINEERING



DISCONTINUED OPERATIONS

- We will part ways with certain companies in the Automotive Technology segment within a year
- As of today, these include:

 **SELZER**

 **SCHÄFER**



ASSETS HELD FOR SALE: SCHÄFER AND SELZER

STATUS OF THE M&A PROCESSES

- Structured M&A process launched for both companies
- M&A processes being driven forward at full steam
 - Non-binding offers received for both companies
 - Select bidders are currently evaluating the target companies
 - Evaluation of confirmed offers over the next two months
 - Completion of both M&A processes possible well before year-end
- Until then, the results of both companies will be reported in the statement of income as in 2022 ("Earnings after taxes from discontinued operations")

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ECONOMIC ENVIRONMENT – OUTLOOK FOR 2023

OUTLOOK FOR GERMAN ECONOMY VARIED

- Cautious optimism among industrial companies paired with restrained consumer sentiment
- Increase in incoming orders in industrial sector and positive momentum from investment and exports
- Supply bottlenecks for precursors further resolved, Production in the energy-intensive economic sector supported by lower energy prices
- ifo business climate index rose to 93.6 points in April, after 93.2 points in March
- Consumption affected by declining but still high inflation rates
- Global economic prospects hampered by high market risks, especially as the Russia–Ukraine war continues to weigh on the global economy



GDP growth forecast in 2023

- Global economy +2.8%
- USA +1.6%
- Euro area +0.8%
- China +5.2%
- Germany -0.1%

* Source: IMF

2023 FORECAST (FOR CONTINUING OPERATIONS) – CONFIRMED

INCREASE IN SALES AND INCREASED EBIT EXPECTED IN 2023

[INDUS]

	GROUP	
	2022	Forecast 2023
Sales (in EUR billion)	1.80	1.90–2.00
EBIT (in EUR million)	133.7	145–165
EBIT margin (in %)	7.4	7.0 to 8.0
Free cash flow (in EUR million)	101.5	>100
Acquisitions	2	2
Investments in property, plant and equipment, and intangible assets (in EUR million)	66.8	85–95
Greenhouse emissions (GHG emissions Scope 1+2)* (in CO ₂ /EUR million GAV)	75.94	lower than in 2022
Equity ratio (in %)	36.3	higher than in 2022 approx. 38%
Net debt/EBITDA	2.3 years	approx. 2.5 years
Working capital (in EUR million)	496.7	unchanged

* Net emissions intensity

AGENDA

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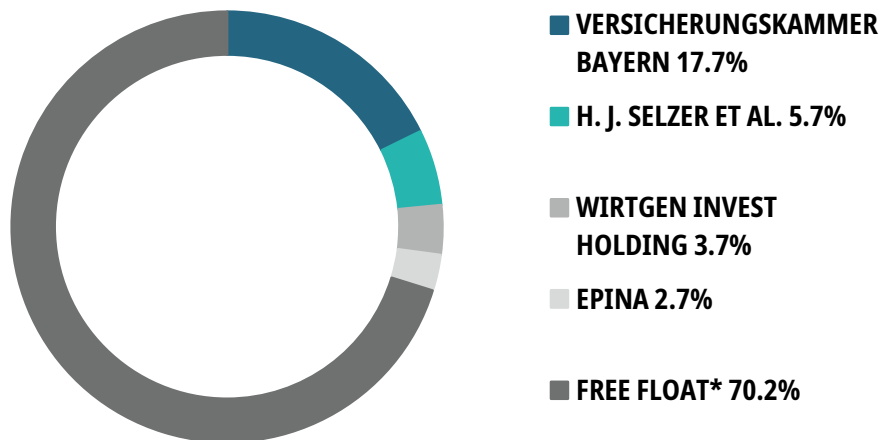
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CURRENT SHAREHOLDER STRUCTURE

ANCHOR SHAREHOLDERS SUPPORT THE LONG-TERM CORPORATE STRATEGY

[INDUS]

SHAREHOLDER STRUCTURE OF INDUS HOLDING AG



* The German Stock Exchange defines free float as all shares not held by major shareholders (share of share capital of at least 5%). According to this definition, free float amounts to 76.6%.

WKN/ISIN	620010/DE 000 620 010 8
Foundation/IPO	1986/1995
Financial year	Jan. 1 to Dec. 31
Share capital	EUR 69.9 million
Number of shares	26,895,559 no-par bearer shares
Last capital increase	March 26, 2021
Free float	Around 70%
Stock exchanges	XETRA, Düsseldorf, Frankfurt (regulated market) Tradegate Exchange, Berlin, Hamburg, Hanover, Munich, Stuttgart
Index	SDAX
Designated sponsors	Hauck & Aufhäuser Lampe Privatbank AG, ICF BANK AG, ODDO BHF










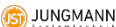






AGENDA

[INDUS]

- 1 MAJOR EVENTS – Q1 2023
- 2 INDUS' DNA
- 3 PARKOUR UPDATE
- 4 INDUS IN FIGURES – Q1 2023
- 5 OUTLOOK
- 6 SHAREHOLDER STRUCTURE AND DIVIDENDS
- 7 APPENDIX

INDUS PORTFOLIO COMPANIES















ENGINEERING

COMPANY	DESCRIPTION	LOCATION
 ASS Automation Systems	Robotic hands and automation systems for manufacturers	Overath (DE), Plymouth (US)
 BUDDE Engineering & Technology	Specialist in logistics and material flows	Bielefeld (DE), Delmenhorst (DE), Murrhardt (DE), Schmalkalden (DE)
 eltherm	Energy technology company	Burbach (DE), Barcelona (ES), Burlington (CA), Calgary (CA), Casablanca (MA), Johannesburg (ZA), Milan (IT), New Delhi (IN), Newbury (GB), Nur-Sultan (KAZ), Santiago de Chile (CL), Shanghai (CN), Singapore (SG)
 GSR	Innovative valve technology for demanding industrial applications	Vlotho (DE)
 HS HEIDER & SCHROEDER	Special machinery for packaging solutions made of cardboard and paperboard	Erkrath (DE), Cary, IL (US)
 HELD SYSTEMS	Machinery and equipment for laser cutting and welding technology	Heusenstamm (DE)
 HORN GROUP	Refueling technology and workshop solutions	Flensburg (DE), Gütersloh (DE), Humble (US), Mumbai (IN), Shanghai (CN), Sheffield (GB)
 IFF WERNER	Components for automation technology	Furtwangen im Schwarzwald (DE)
 IPETRONIK	Measuring and testing technology for the automotive and aviation industries	Baden-Baden (DE), Bangalore (IN), Bergkirchen (DE), Düsseldorf (DE), Eichstätt (DE), Schaffhausen (CH), Southfield (US)
 JUNGSMANN SYSTEMTECHNIK	All-in-one solutions for control desk, control room and control center set-up	Buxtehude (DE)
 KOBOLD	Cold working parts and stud welding technology	Ennepetal (DE), Žacléř (CZ)
 BRAUN	Inert gas glove box systems for industry and research	Garching (DE), Dresden (DE), Mansfield (GB), Mérignac (FR), Seoul (KR), Shanghai (CN), Stratham (US)
 m+p International	Measurement and test systems for vibration control and analysis	Hanover (DE), Farnham (GB), Montesson (FR), Beijing (CN), Suzhou (CN), Verona/New Jersey (US), Xi'an (CN)
 MEU Mechanical Engineering Union	Special mechanical engineering for vehicle assembly	Ebersbach-Neugersdorf (DE), Birmingham (US), Changchun (CN)
 MESUTRONIC Metal Search Technology & Consulting	Metal search technology for industrial production processes	Kirchberg im Wald (DE), Colmar (FR)
 peiseler	Indexing devices and rotary tilt tables for made-to-order/highly productive machining lines	Remscheid (DE), Morbach (DE), Grand Rapids (US), Taichung City (TW)

INDUS PORTFOLIO COMPANIES

INFRASTRUCTURE
















[INDUS]

COMPANY	DESCRIPTION	LOCATION
 anco tech	Anchoring and reinforcement technology	Dielsdorf (CH), Cologne (DE), Lauchhammer (DE), Rossens (CH)
 AURORA <small>/ Pioneering Your Comfort</small>	Heating and air conditioning systems for vehicles	Mudau (DE), Grand Rapids (US), Ergene/Tekirdag (TR), Nuenen (NL), Weert (NL)
 BETOMAX	Anchoring and reinforcement technology	Neuss (DE), Halle (DE)
 FS BF	Sealants made from silicone and acrylic	Reichshof/Hahn (DE), Korntal-Münchingen (DE)
 hauff technik	Sealing systems for cables and pipes	Hermaringen (DE), Chesterfield (UK), Dubai (AE), Oensingen (CH), Rosenberg (DE)
 h heitz	Edge and wrapping veneers	Melle (DE), Heath (US), Pusztaszabolcs (HU)
 MIGUA	Expansion joint moldings for major projects	Wülfrath (DE), Dubai (AE)
 OBUK <small>Österreichische Bau-Union</small>	High-quality front door panels	Oelde (DE), Chociwel (PL), Malacky (SK), Sittensen (DE)
 REMKO	Air-conditioning devices, heating systems, inverter heat pumps, dehumidifiers	Lage (DE), Luvia (FIN)
 SCHUSTER <small>Klima Lüftung</small>	Planning and construction of ventilation and air conditioning devices	Friedberg (DE)
 tsn <small>TUMBA TUMBA ANTE TUMBA</small>	International construction of towers	Berlin (DE)
 WB <small>WIRTSCHAFTS-BAU</small>	Specialist civil engineering for the planning and laying of pipeline networks	Bad Königshofen im Grabfeld (DE)
 WIRUS <small>WIRTSCHAFTS-BAU</small>	Powder coating of facade, ceiling and wall elements	Oberviechtach (DE)
 WIRUS <small>WIRTSCHAFTS-BAU</small>	Full-service provider for high-quality windows and doors	Rietberg-Mastholte (DE)

INDUS PORTFOLIO COMPANIES

MATERIALS

[INDUS]

COMPANY	DESCRIPTION	LOCATION
 BETEK	Carbide tools for road construction and mining, tunneling and specialist civil engineering, agriculture, etc.	Aichhalden (DE), Charlotte (US), Taicang (CN)
 BILSTEIN SIEKERMANN	Cold extrusion parts, turned parts, and locking screws	Hillesheim (DE), Taicang (CN)
 DESSAUER TOTAL THERMALTECH	Metal and lead parts, components, switch cabinets, machine casings	Dessau-Roßlau (DE)
 HAKAMA KUBO & PARTNER	Housings for medical technology systems and professional coffee machines	Bättwil (CH)
 RÜBSAMEN RUBSAMEN GROUP	Metal processing and forming technology	Bad Marienberg (DE), Eichenstruth (DE)
 imeco	Assembly of non-woven fabrics for medical, cosmetic, cleaning and care applications	Goldbach (DE), Elterlein (DE)
 SIMON	Sintered metal parts	Aichhalden (DE)
 mewesta	Hydraulic blocks and systems	Münsingen (DE)
 mikrop	Miniaturized precision optics	Wittenbach (CH), Kač (SRB), Sauerlach (DE)
 ofa	Compression stockings, bandages and customized orthotic devices	Bamberg (DE), Glauchau (DE), Maastricht (NL), Salzburg (AT), Waldenbuch (DE)
 planetroll by planet roll	Drive technology, stirring technology, plant engineering	Munderkingen (DE)
 Reguse	Individual solutions for surgical drapes, gowns and textiles	Ascheberg-Herbern (DE), Cîsnădie (RO), Douar Takad/Sidi-Bibi (MA)
 Rolkko	Manufacture and retail of wheels, castors, tires, accessories for rehabilitation technology	Borgholzhausen (DE), Bloomfield (US), Houten (NL), Silkeborg (DK), Zhangzhou (CN)
 SITEK	Tire studs and carbide tools	Aichhalden (DE)
 VULKAN INOX SAINT-REMY	Stainless steel blasting agent for surface treatment	Hattingen (DE), Brantford (CA), Bruneck (IT)

Do you have any questions or want to get in touch with us?

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